

# INFORMATION NEEDED FOR HOMEOWNER QUOTE

NAME: 1. \_\_\_\_\_  
          First                    Middle in.                    Last

2. \_\_\_\_\_

ADDRESS: \_\_\_\_\_  
                    Street                                    City                    State                    Zip

DOB: 1. \_\_\_\_/\_\_\_\_/\_\_\_\_ SS# \_\_\_\_-\_\_\_\_-\_\_\_\_  
      2. \_\_\_\_/\_\_\_\_/\_\_\_\_ SS# \_\_\_\_-\_\_\_\_-\_\_\_\_

MARRIED    SINGLE

PHONE # \_\_\_\_\_

NEW PURCHASE: YES    NO

CURRENT INSURANCE: \_\_\_\_\_

EXPIRATION DATE: \_\_\_\_\_

COVERAGE DWELLING REQUESTED \_\_\_\_\_

LIABILITY COVERAGE REQUESTED \_\_\_\_\_

DEDUCTIBLE REQUESTED \_\_\_\_\_

YEAR BUILT \_\_\_\_\_

SQ FT \_\_\_\_\_

# STORIES \_\_\_\_\_

# BEDROOMS \_\_\_\_\_

# BATHS \_\_\_\_\_

BASEMENT Y N

FINISHED    Y N

SUMP PUMP Y N

GARAGE 1 2 3 CARS

DETACHED Y N

DECK Y N    \_\_\_\_X\_\_\_\_

POOL Y N

ABOVE OR INGROUND

FENCED Y N

ANY DOGS Y N

BREED \_\_\_\_\_

YEAR UPDATED:

1. ROOF \_\_\_\_\_

2. PLUMBING \_\_\_\_\_

3. ELECTRICAL \_\_\_\_\_

4. HEAT \_\_\_\_\_

DISCOUNTS:

1. NON-SMOKER Y N

2. SECURITY SYSTEM Y N

TYPE \_\_\_\_\_